



We're thrilled that you are interested in our Lotus Palm/Lotus community and now is the time to begin the mortgage pre-qualification process.

Pre-qualification Request - Document Checklist

Step 1:

Complete the loan application at www.glfinancialservices.com. During that process you will select one of the loan consultants listed below. Should you have questions or need assistance, please contact them. Your loan consultant will contact you after you submit your application.

Step 2:

Provide the documents listed below. The preferred method is for you to upload the documents through our secure upload link. Your mortgage loan consultant will provide you with the link for the upload.

All Borrowers:

Driver's License (for driver's license only, a phone picture provides the best quality)

Remove any holds or freezes on your credit report

Employed by Others:

W2: most recent year

Paystub: most recent

Self-Employed:

1 year personal and business tax returns, including all schedules and K1s, for any business or investment income listed on Schedule E of the personal tax return.

1 year W2 & recent paystub, if applicable

Rental Properties:

1 year tax returns

Retired:

Social Security and Pension Awards letters

Mortgage Loan Consultants

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